



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

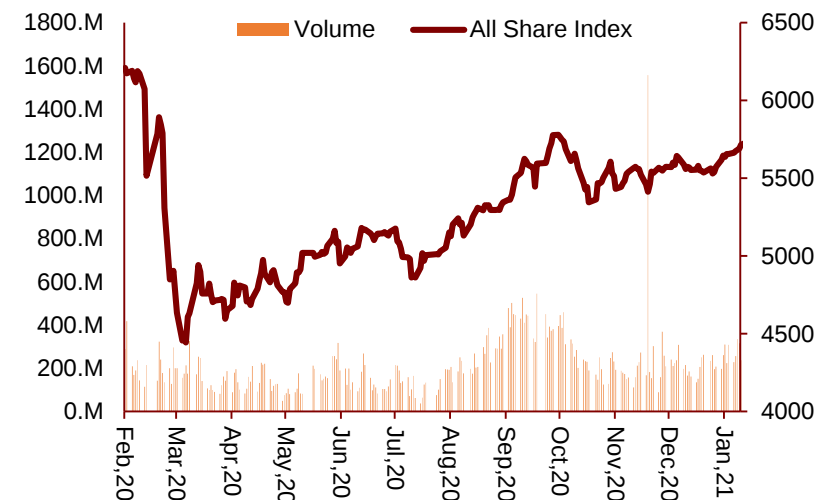
Monday, February 8, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,703.16	-0.38	0.16	-1.33	2.83	2.83	33.31 KWD	1.81	22.40
Kuwait Premier Index	6,221.37	-0.47	0.03	-1.37	2.81	2.81	24.22 KWD	1.98	19.50
Kuwait Main Index	4,683.78	-0.13	0.50	-1.22	2.89	2.89	9.08 KWD	1.37	25.30
NIC 50	6,849.02	-0.37	-0.02	-1.45	2.74	2.81	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,289.12	-0.52	-0.14	-1.29	2.11	2.11	19.14 KWD	1.96	20.50
Telecom	1,162.88	-0.65	0.02	-1.21	5.49	5.49	3.59 KWD	2.00	19.50
Industrials	923.96	-0.33	0.27	-1.20	3.69	3.69	3.31 KWD	1.53	17.77
Financial services	975.71	0.18	2.36	0.34	4.95	4.95	2.52 KWD	0.97	20.00
Real estate	978.05	-0.22	0.08	-2.96	2.67	2.67	2.11 KWD	1.05	19.75
Basic materials	920.16	-0.23	0.28	-1.95	2.40	2.40	0.82 KWD	1.31	19.50
Health care	815.20	0.00	-0.08	-0.11	-1.38	-1.38	0.40 KWD	6.10	19.50
Consumer services	811.81	-0.51	0.49	-3.88	-0.83	-0.83	0.42 KWD	2.74	9.32
Insurance	1,254.82	0.01	-2.95	-9.72	8.53	8.53	0.47 KWD	1.11	7.71
Consumer goods	736.71	0.37	0.19	-0.60	-1.29	-1.29	0.23 KWD	1.46	23.80
Oil and Gas	1,314.55	3.22	5.72	6.14	2.91	2.91	0.27 KWD	1.39	6.60
Technology	718.77	-5.00	2.92	37.03	42.98	42.98	0.01 KWD	0.83	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,809.34	1.40	2.22	1.23	1.38	1.38	8,934 SAR	5.81	28.31
Qatar (QE Index)	10,445.00	-0.46	0.37	-0.03	0.33	0.33	547 QAR	1.70	12.50
Dubai (DFMGI)	2,643.13	-0.89	-1.04	-0.41	6.07	6.07	295 AED	1.25	14.29
Abu Dhabi (ADI)	5,655.56	-0.29	-0.15	1.11	12.10	12.10	795 AED	4.46	15.16
Bahrain (BAX)	1,459.84	-0.16	-0.09	-0.19	-2.01	-2.01	15 BHD	1.32	10.88
MUSCAT SE INDEX	3,578.25	-0.55	-0.77	-2.05	-2.20	-2.20	4 OMR	0.78	12.21
Developed Markets									
MSCI World Index	2,773.45	0.57	0.00	4.20	3.10	3.10			
U.S. (S&P 500)	3,886.83	0.39	4.65	4.65	3.48	3.48			
U.K. (FTSE 100)	6,553.67	0.99	2.28	2.28	1.44	1.44			
Japan (Topix)	1,923.95	1.75	1.75	6.37	6.61	6.61			
Emerging Markets									
MSCI EM Index	1,395.35	0.56	0.00	4.95	8.06	8.06			
China (SSE Composite)	3,532.45	1.03	1.01	1.39	1.68	1.68			
India (Sensex)	51,348.77	1.22	1.30	11.03	7.62	7.62			



What Move the GCC markets ,

Oil Prices

Oil prices rose on Monday, with Brent futures nearing \$60 a barrel, boosted by supply cuts among key producers and hopes for further U.S. economic stimulus measures to boost demand. **Brent crude for April touched a high of \$59.95 a barrel.**

Kuwait Market

The market are closed today down by 0.38%, value traded 43.7 million KD, Premier market value traded reach 17.9 million KD and closed at 6,221 change by -0.47% , oil prices is \$59 a barrel,

Saudi Market

The Market closed by 1.40%, today market Performance are linked to oil prices above \$59 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.842	-0.94	-1.41	-3.55	0.24	0.24	5.83 KWD	1.55	27.00
KFH	0.725	-0.28	0.83	0.42	7.09	7.09	5.58 KWD	2.86	32.00
Zain	0.632	-0.47	0.32	-1.25	4.29	4.29	2.75 KWD	2.16	14.05
BOUBYAN BANK	0.564	-0.53	-0.18	-1.23	-0.70	-0.70	1.72 KWD	2.89	34.00
Agility	0.743	-0.54	-0.13	-1.33	9.91	9.91	1.52 KWD	1.28	24.93
Saudi Arabia									
ARAMCO	34.30	0.59	1.03	-1.01	-2.00	-2.00	6,820.00 SAR	6.78	32.61
SABIC	101.20	1.61	1.81	0.40	-0.20	-0.20	298.80 SAR	1.81	35.00
STC	112.20	-0.71	-0.53	-0.53	5.85	5.85	226.00 SAR	3.52	20.35
AL-RAJHI BANK	76.80	2.13	3.50	6.22	4.35	4.35	188.00 SAR	3.42	17.50
NCB	42.75	1.30	-0.58	1.66	-1.38	-1.38	126.20 SAR	1.66	11.54
United Arab Emirates									
ETISALAT.AD	19.82	-0.30	0.00	0.30	17.28	17.28	172.89 AED	3.69	19.34
FAB.AD	14.86	-0.27	0.40	1.08	15.81	15.81	162.71 AED	1.50	16.04
EMIRATES NBD	11.35	-2.16	-2.16	-2.16	10.19	10.19	73.27 AED	0.87	11.60
DB ISLAMIC BK	5.00	0.00	-0.20	1.01	8.46	8.46	36.20 AED	0.97	9.55
EMAAR PROPERT	3.80	-1.04	-1.04	1.88	7.65	7.65	27.49 AED	0.49	6.56
Qatar									
QNB	17.12	-1.50	0.00	-3.69	-3.25	-3.25	160.53 QAR	1.68	14.59
INDUSTRIES QAT	11.90	-0.42	1.10	-0.83	9.48	9.48	72.30 QAR	2.20	48.54
QA ISLAMIC BK	16.85	-0.24	-0.59	2.06	-1.52	-1.52	39.91 QAR	1.79	13.95
MASRAF AL RAYA	4.35	-0.80	-0.59	0.12	-3.97	-3.97	32.89 QAR	2.29	15.12
MESAIEED PETRO	1.97	-0.50	0.10	-0.65	-3.66	-3.66	24.90 QAR	1.60	24.20
OMAN									
BANK MUSCAT	0.404	0.00	0.00	1.00	2.02	2.02	1.31 OMR	0.64	8.33
OMANTEL	0.772	1.05	1.05	1.58	6.63	6.63	0.57 OMR	1.04	7.69
BANK DHOFAR	0.100	0.00	0.00	0.00	3.09	3.09	0.30 QAR	0.43	14.93
NAT BANK OF OMAN	0.125	-6.02	-8.03	-8.03	-21.25	-21.25	0.22 QAR	0.41	12.71
OMINVEST	0.320	1.91	3.23	0.00	-5.33	-5.33	0.25 QAR	0.98	6.85

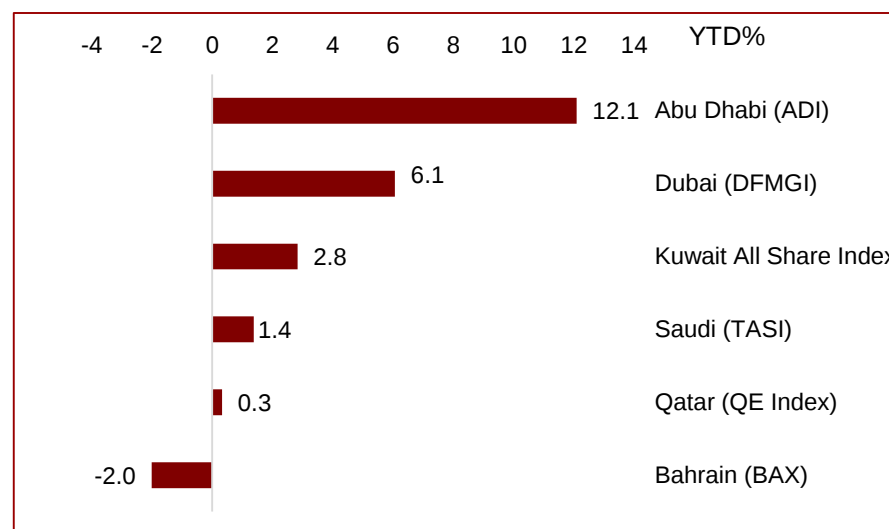
Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
27-Jan-21	20.02%	12.48%	0.06%	1.00%	0.28%	4.69%	3.09%	10.30%	5.07%	3.93%
3-Feb-21	20.06%	12.63%	0.06%	1.04%	0.28%	4.80%	2.85%	10.31%	5.09%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.38 %The leading sector bottom performance indices today are Technology -5 % Telecom -0.65 % Banking -0.52 % respectively.

from YTD performance perspective the best sector performance are Technology by 42.98 % while the bottom sector performance is Health care by -1.38 %.

Telecommunication sector are down today by -0.65 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.66 %.

KSA

Saudi Armco are have positive performance today by + 0.59 %, SABIC have positive performance today by + 1.61 %.

STC are have negative performance today by -0.71 %, Al Rajhi Bank have positive performance today by + 2.13 %.

UAE

ETISALAT AD close -0.30% and act defensively with COVID19



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